

U.S. Department of Transportation
Consolidated Statement of Changes in Net Position
For the Years Ended September 30, 2004 and September 30, 2003
(Dollars in Thousands)

	<u>FY 2004</u>		<u>FY 2003 (Restated)</u>	
	<u>Cumulative Results of Operations</u>	<u>Unexpended Appropriations</u>	<u>Cumulative Results of Operations</u>	<u>Unexpended Appropriations</u>
Beginning Balances	\$ 54,730,579	\$ 3,654,525	\$ 28,622,832	\$ 14,058,364
Prior Period Adjustments (+/-) (Note 17)	<u>(794,425)</u>	<u>1,214</u>	<u>297,808</u>	<u>4,634</u>
Beginning Balances, As Adjusted	53,936,154	3,655,739	\$ 28,920,640	\$ 14,062,998
Budgetary Financing Sources:				
Appropriations Received		6,757,803		18,239,037
Appropriations Transferred-In/Out (+/-)		34,544		(10,707,856)
Other Adjustments (Rescissions, etc.) (+/-)	(338,428)	(249,022)	47,387	(227,492)
Appropriations Used	5,028,427	<u>(4,914,464)</u>	18,265,644	<u>(17,711,397)</u>
Non-Exchange Revenue (Note 17)	44,397,375		43,493,565	
Donations/Forfeitures of Cash/Cash Equivalents	1,718		7,762	
Transfers-In/Out Without Reimbursement (+/-)	17,329		267,595	
Other Budgetary Financing Sources	(420)		(455)	
Other Financing Sources:				
Donations and Forfeitures of Property	(28,961)		32,218	
Transfers-In/Out Without Reimbursement	(72,508)		20,526,148	
Imputed Financing From Costs Absorbed by Others	735,625		570,022	
Other (+/-)	<u>(28,639)</u>		<u>(538)</u>	
Total Financing Sources	49,711,518	<u>1,628,862</u>	83,209,348	<u>(10,407,708)</u>
Net Cost of Operations (+/-)	<u>54,054,213</u>		<u>58,117,525</u>	
Ending Balances	<u>\$ 49,593,459</u>	<u>\$ 5,284,601</u>	<u>\$ 54,012,463</u>	<u>\$ 3,655,290</u>

The accompanying notes are an integral part of these statements.